

Company Compiled Consensus

2Q24

(EURm)	Mean	Min	Max	Median
Value traded (EURbn)	385	360	404	389
Europe	167	157	175	167
Americas	194	180	205	195
Asia	25	23	29	24
Net Trading Income	92.3	81.2	98.5	94.7
Europe	47.9	43.0	54.1	47.2
Americas	25.7	22.4	26.9	26.8
Asia	18.6	15.7	22.8	18.0
Other Income	0.1	-	0.5	-
Total Income	92.4	81.2	99.0	94.7
Fixed Expenses	43.9	43.7	44.2	43.9
Variable Employee Expenses	14.0	11.9	15.2	14.6
<i>as % of Op Result</i>	32.0%	27.2%	34.3%	33.1%
Operating Expenses	58.0	56.1	58.9	58.5
EBITDA	34.4	25.1	40.1	36.2
<i>% Margin</i>	37%	31%	41%	38%
Depreciation & Amortization	4.7	4.2	5.4	4.7
Profit before tax	29.6	19.7	35.3	31.8
Tax	6.3	4.4	7.6	6.5
<i>% Tax Rate</i>	21%	23%	21%	21%
Net profit	23.4	15.2	27.8	25.2
Basic EPS (EUR)	0.55	0.36	0.65	0.59