

ETP Market Update - January 2022

	2022							2021					
	Jan	Dec	Nov	Oct	Sep	Aug	Jul	Jun	May	Apr	Mar	Feb	Jan
On & Off Exchange* Value Traded - Global (€bn)	5,230	4,261	3,384	3,021	3,226	2,678	2,949	2,669	2,693	2,641	3,969	2,606	2,739
On & Off Exchange* Value Traded - EMEA (€bn)	233	184	188	160	156	128	159	161	156	153	217	189	184
On & Off Exchange Value Traded - Americas (€bn)	4,671	3,680	2,839	2,584	2,735	2,221	2,464	2,226	2,289	2,238	3,423	2,147	2,209
On & Off Exchange Value Traded - APAC (€bn)	326	398	357	277	334	329	326	282	248	249	328	269	346
EMEA - Off Exchange Market Value Traded on MTF** (€bn)	132	107	104	89	88	69	91	95	83	85	125	107	104
EMEA - Off Orderbook* Market Value Traded (€bn)	33	22	23	18	20	18	17	17	19	18	21	21	20
Americas - Off Exchange Market Value Traded (€bn)	1,440	1,205	951	887	887	771	879	829	747	807	1,103	777	852
APAC - On & Off Exchange Market Value Traded in China (€bn)	201	292	238	159	220	221	219	190	146	154	193	141	195
Assets under Management*** - Global (€bn)	n/a	9,030	n/a	n/a	8,200	n/a	n/a	7,887	n/a	n/a	7,286	n/a	n/a
Assets under Management - EMEA (€bn)		1,454			1,337			1,293			1,194		
Assets under Management - Americas (€bn)		6,597			5,922			5,712			5,231		
Assets under Management - APAC (€bn)		979			941			882			861		
# of ETP listings - Global	13,371	13,287	13,069	12,895	12,778	12,614	14,295	14,135	13,914	13,758	13,701	13,479	13,386
# of ETP listings - EMEA	5,028	5,013	4,937	4,885	4,878	4,823	6,192	6,146	6,091	6,048	6,023	5,937	5,916
# of ETP listings - Americas	5,595	5,547	5,473	5,417	5,361	5,295	5,560	5,488	5,369	5,305	5,286	5,207	5,147
# of ETP listings - APAC	2,748	2,727	2,659	2,593	2,539	2,496	2,543	2,501	2,454	2,405	2,392	2,335	2,323
Average VIX per month	23.57	21.82	18.51	18.25	19.84	17.76	17.87	16.89	20.10	17.52	22.26	23.66	24.91
VIX high per month	33.48	30.61	26.44	23.23	26.35	22.56	22.18	19.82	25.58	18.47	28.42	31.50	33.38
VIX low per month	17.08	17.21	15.44	15.52	16.20	15.46	14.90	15.12	16.38	16.43	19.48	21.20	21.66

Notes:

*: Off Exchange flow EMEA includes Off Orderbook flow printed on exchange and flows via MTFs. This is still excluding flows via SI

** : Publicly available data about market flows traded on MTFs, representing Tradeweb and Bloomberg RfQ. Last month number is preliminary and may be subject to change

***: BlackRock Global ETP Landscape for December 2020. ETFGI for 2021 onwards

Sources: Blackrock Global ETP Landscape, Tradeweb, Bloomberg, Flow Traders analysis